

# Chaintech Technology Corporation

## Investment Forum

2018.12.13

# Declaration



The information in this document won't contain financial forecasts .

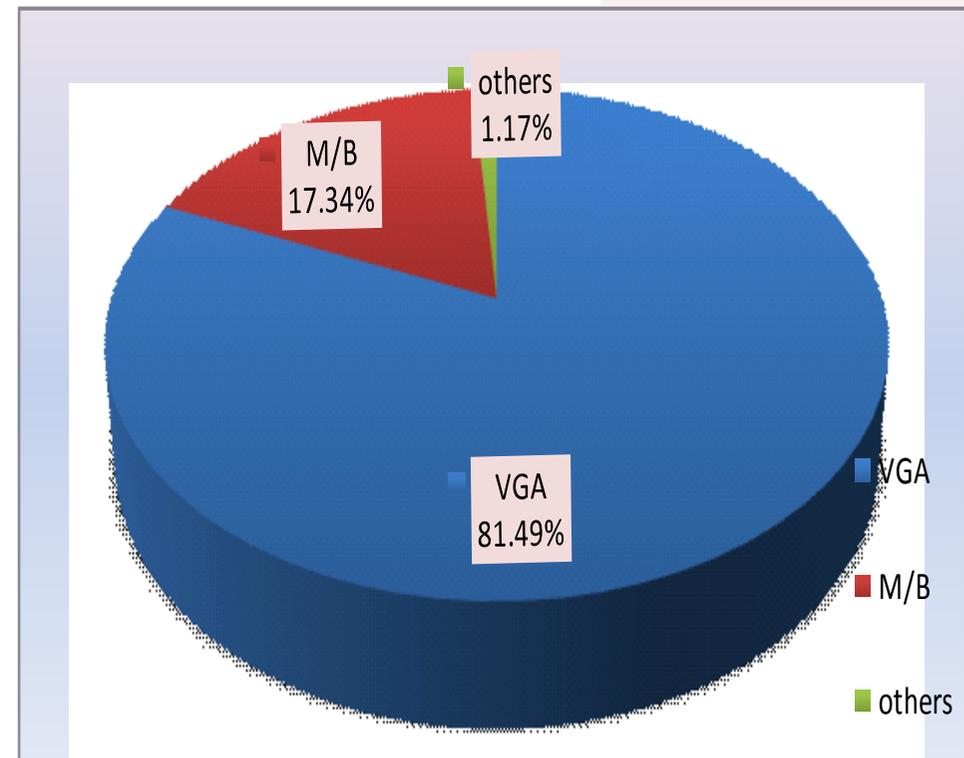
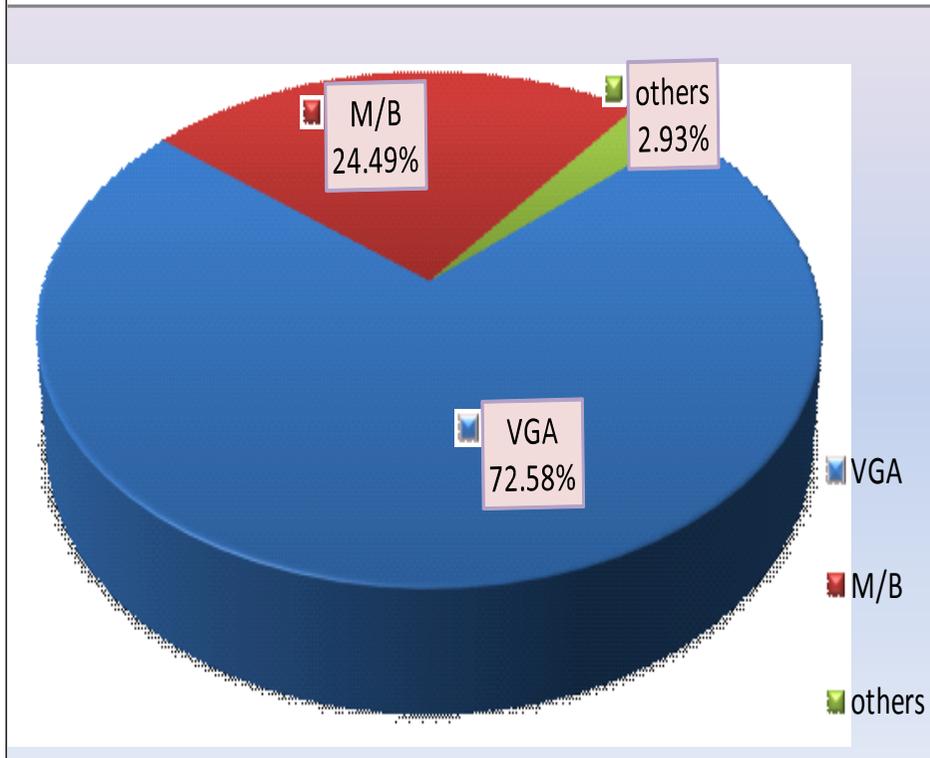
The information in this document was acquired from TSE MOPS and sources available to the company.

# Product Portfolio



2018/1/1 to 9/30

2017/1/1-12/31



2018年1-9月		%	
VGA	M/B	others	Total
72.58%	24.49%	2.93%	100.00%

2017		%	
VGA	M/B	others	Total
81.49%	17.34%	1.17%	100.00%

# Financial Statement

# Statement of Comprehensive Income(2018 each Quarter)

Accounting Title	2018/1/1 to 3/31	%	2018/4/1 To 6/30	%	2018/7/1 To 9/30	%	2018/1/1 to 9/30	%
Operating revenue	953,106	100.00	968,529	100.00	1,108,495	100.00	3,030,130	100.00
Operating costs	-829,409	-87.02	-869,227	-89.75	-1,015,763	-91.63	-2,714,399	-89.58
Gross profit (loss) from operations	123,697	12.98	99,302	10.25	92,732	8.37	315,731	10.42
Operating expenses								
Selling expenses	-9,915	-1.04	-12,065	-1.25	-12,492	-1.13	-34,472	-1.14
Administrative expenses	-12,274	-1.29	-13,821	-1.43	-12,191	-1.10	-38,286	-1.26
Research and development expenses	-5,398	-0.57	-5,640	-0.58	-5,292	-0.48	-16,330	-0.54
Total operating expenses	-27,587	-2.89	-31,526	-3.26	-29,975	-2.70	-89,088	-2.94
Net operating income (loss)	96,110	10.08	67,776	7.00	62,757	5.66	226,643	7.48
Non-operating income and expenses								
Total other income	4,055	0.43	4,022	0.42	9,447	0.85	17,524	0.58
Other gains and losses, net	-23,600	-2.48	45,325	4.68	2,485	0.22	24,210	0.80
Finance costs, net	-453	-0.05	-880	-0.09	-372	-0.03	-1705	-0.06
Total non-operating income and expenses	-19,998	-2.10	48,467	5.00	11,560	1.04	40,029	1.32
Profit (loss) from continuing operations before tax	76,112	7.99	116,243	12.00	74,317	6.70	266,672	8.80
Total tax expense (income)	1300	0.14	-24335	-2.51	-19,434	-1.75	-42,469	-1.40
Profit (loss) from continuing operations	77,412	8.12	91,908	9.49	54,883	4.95	224,203	7.40
Other comprehensive income								
Components of other comprehensive income that will not be reclassified to profit or loss								
Unrealised gains (losses) from investments in equity instruments measured at fair value through other comprehensive income	0	0.00	0	0.00	-56,207	-5.07	-56,207	-1.85
Components of other comprehensive income that will be reclassified to profit or loss								
Exchange differences on translation	6,549	0.69	-4,297	-0.44	-12,370	-1.12	-10,118	-0.33
Other comprehensive income, net	6,549	0.69	-4,297	-0.44	-68,577	-6.19	-66,325	-2.19
Total comprehensive income	83,961	8.81	87,611	9.05	-13,694	-1.24	157,878	5.21
Profit (loss), attributable to owners of parent	77,412	8.12	91,908	9.49	54,883	4.95	224,203	7.40
Comprehensive income attributable to:								
Comprehensive income, attributable to owners of parent	83,961	8.81	87,611	9.05	-13,694	-1.24	157,878	5.21

# Statement of Comprehensive Income(QoQ)

Accounting Title	2018/7/1To9/30	%	2018/4/1To6/30	%	QoQ(%)
Operating revenue	1,108,495	100.00	968,529	100.00	14.45
Operating costs	-1,015,763	-91.63	-869,227	-89.75	16.86
Gross profit (loss) from operations	92,732	8.37	99,302	10.25	-6.62
Operating expenses					
Selling expenses	-12,492	-1.13	-12,065	-1.25	3.54
Administrative expenses	-12,191	-1.10	-13,821	-1.43	-11.79
Research and development expenses	-5,292	-0.48	-5,640	-0.58	-6.17
Total operating expenses	-29,975	-2.70	-31,526	-3.26	-4.92
Net operating income (loss)	62,757	5.66	67,776	7.00	-7.41
Non-operating income and expenses					
Total other income	9,447	0.85	4,022	0.42	134.88
Other gains and losses, net	2,485	0.22	45,325	4.68	-94.52
Finance costs, net	-372	-0.03	-880	-0.09	-57.73
Total non-operating income and expenses	11,560	1.04	48,467	5.00	-76.15
Profit (loss) from continuing operations before tax	74,317	6.70	116,243	12.00	-36.07
Total tax expense (income)	-19,434	-1.75	-24,335	-2.51	-20.14
Profit (loss) from continuing operations	54,883	4.95	91,908	9.49	-40.28
Other comprehensive income					
Components of other comprehensive income that will not be reclassified to profit or loss					
Unrealised gains (losses) from investments in equity instruments measured at fair value through other comprehensive income	-56,207	-5.07	0	0	-
Components of other comprehensive income that will be reclassified to profit or loss					
Exchange differences on translation	-12,370	-1.12	-4,297	-0.44	187.88
Other comprehensive income, net	-68,577	-6.19	-4,297	-0.44	1495.93
Total comprehensive income	-13,694	-1.24	87,611	9.05	-115.63
Profit (loss), attributable to owners of parent	54,883	4.95	91,908	9.49	-40.28
Comprehensive income attributable to:					
Comprehensive income, attributable to owners of parent	-13,694	-1.24	87,611	9.05	-115.63
Diluted earnings (loss) per share from continuing operations	0.54		0.90		-40.00

# Statement of Comprehensive Income 2018(YoY)-1

Accounting Title	2018/7/1To9/30	%	2017/7/1To9/30	%	YoY(%)
Operating revenue					
Total operating revenue	1,108,495	100.00	1,753,562	100.00	-36.79
Operating costs					
Total operating costs	-1,015,763	-91.63	-1,716,556	-97.89	-40.83
Gross profit (loss) from operations	92,732	8.37	37,006	2.11	150.59
Operating expenses					
Selling expenses	-12,492	-1.13	-9,578	-0.55	30.42
Administrative expenses	-12,191	-1.10	-9,211	-0.53	32.35
Research and development expenses	-5,292	-0.48	-5,411	-0.31	-2.20
Total operating expenses	-29,975	-2.70	-24,200	-1.38	23.86
Net operating income (loss)	62,757	5.66	12,806	0.73	390.06
Non-operating income and expenses					
Other income					
Total other income	9,447	0.85	3,230	0.18	192.48
Other gains and losses					
Other gains and losses, net	2,485	0.22	-6,398	-0.36	-138.84
Finance costs					
Finance costs, net	-372	-0.03	-314	-0.02	18.47
Total non-operating income and expenses	11,560	1.04	-3,482	-0.20	-431.99
Profit (loss) from continuing operations before tax	74,317	6.70	9,324	0.53	697.05
Tax expense (income)					
Total tax expense (income)	-19,434	-1.75	820	0.05	-2470.00
Profit (loss) from continuing operations	54,883	4.95	10,144	0.58	441.04
Profit (loss)	54,883	4.95	10,144	0.58	441.04

# Statement of Comprehensive Income 2018(YoY)-2

Accounting Title	2018/7/1To9/30	%	2017/7/1To9/30	%	YoY(%)
Other comprehensive income					
Components of other comprehensive income that will not be reclassified to profit or loss					
Unrealised gains (losses) from investments in equity instruments measured at fair value through other comprehensive income	-56,207	-5.07	0	0.00	-
Components of other comprehensive income that will not be reclassified to profit or loss	-56,207	-5.07	0	0.00	-
Components of other comprehensive income that will be reclassified to profit or loss					
Exchange differences on translation	-12,370	-1.12	5,393	0.31	-329.37
Components of other comprehensive income that will be reclassified to profit or loss	-12,370	-1.12	5,393	0.31	-329.37
Other comprehensive income, net	-68,577	-6.19	5,393	0.31	-1371.59
Total comprehensive income	-13,694	-1.24	15,537	0.89	-188.14
Profit (loss), attributable to:					
Profit (loss), attributable to owners of parent	54,883	4.95	10,144	0.58	441.04
Comprehensive income attributable to:					
Comprehensive income, attributable to owners of parent	-13,694	-1.24	15,537	0.89	-188.14
Basic earnings per share					
Basic earnings (loss) per share from continuing operations	0.54		0.09		
Total basic earnings per share	0.54		0.09		
Diluted earnings per share					
Diluted earnings (loss) per share from continuing operations	0.54		0.09		
Total diluted earnings per share	0.54		0.09		

## 2018 Q3 Consolidated Condensed Balance Sheets-1

Accounting Title	2018/9/30	%	2017/12/31	%	YTD
Assets					
Current assets					
Cash and cash equivalents	738,491	32.85%	596,533	30.00	23.80
Current financial assets at fair value through profit or loss	8,536	0.38%	0	0.00	-
Accounts receivable, net	224,610	9.99%	316,341	15.91	-29.00
Accounts receivable due from related parties, net	716,502	31.87%	760,762	38.26	-5.82
Current inventories	225,014	10.01%	114,790	5.77	96.02
Other current assets	83,054	3.69%	53,014	2.67	56.66
Total current assets	1,996,207	88.79%	1,841,440	92.62	8.40
Non-current assets					
Non-current financial assets at fair value through other comprehensive income	117,932	5.25%	0	0.00	-
Property, plant and equipment	123,979	5.51%	134,335	6.76	-7.71
Deferred tax assets	137	0.01%	1,869	0.09	-92.67
Other non-current assets	10,057	0.45%	10,596	0.53	-5.09
Total non-current assets	252,105	11.21%	146,800	7.38	71.73
Total assets	2,248,312	100.00%	1,988,240	100.00	13.08

## 2018 Q3 Consolidated Condensed Balance Sheets-2



Accounting Title	2018/9/30	%	2017/12/31	%	YTD
Liabilities					
Current liabilities					
Current borrowings	37,206	1.65	0	0.00	-
Accounts payable	374,172	16.64	212,724	10.70	75.90
Other payables	56,682	2.52	45,407	2.28	24.83
Current tax liabilities	44,687	1.99	4,374	0.22	921.65
Other current liabilities	3,291	0.15	685	0.03	380.44
Total current liabilities	516,038	22.95	263,190	13.24	96.07
Non-current liabilities					
Deferred tax liabilities	0	0	0	0.00	-
Other non-current liabilities	1,365	0.06	1,423	0.07	-4.08
Total non-current liabilities	1,365	0.06	1,423	0.07	-4.08
Total liabilities	517,403	23.01	264,613	13.31	95.53

## 2018 Q3 Consolidated Condensed Balance Sheets-3



Accounting Title	2018/9/30	%	2017/12/31	%	YTD
Equity					
Equity attributable to owners of parent					
Total capital stock	1,014,988	45.14	1,092,488	54.95	-7.09
Retained earnings					
Legal reserve	97,859	4.35	97,859	4.92	0.00
Special reserve	84,131	3.74	84,131	4.23	0.00
Unappropriated retained earnings (accumulated deficit)	629,559	28.00	478,452	24.06	31.58
Total retained earnings	811,549	36.10	660,442	33.22	22.88
Other equity interest					
Exchange differences on translation of foreign financial statements	-39,421	-1.75	-29,303	-1.47	34.53
Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income	-56,207	-2.50	0	0.00	-
Total other equity interest	-95,628	-4.25	-29,303	-1.47	226.34
Total equity	1,730,909	76.99	1,723,627	86.69	0.42
Total liabilities and equity	2,248,312	100.00	1,988,240	100.00	13.08

# Financial Ratio



	<b>2018.9.30</b>	<b>2017.12.31</b>
Debt Ratio	23.01%	24.21%
Current Ratio	386.83%	387.62%
Quick Ratio	343.00%	346.34%
AR Turnover	4.00	4.07
Days sales in AR	91.25days	89.75days
Inventory Turnover	21.31	27.59
Average days in sales	17.13days	13.23days
Cash Flow Ratio	96.30%	70.82%

# Consolidated Condensed Cash Flow Statements

Accounting Title	2018/1/1To9/30	2017/1/1To9/30
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	266,672	-45,900
Adjustments		
Depreciation expense	9,012	9,356
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-415	0
Interest expense	1,705	1,206
Interest income	-3,774	-1,154
Dividend income	-4,340	0
Loss (gain) on disposal of property, plan and equipment	17	50
Total adjustments to reconcile profit (loss)	2,205	9,458
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	-8,121	0
Decrease (increase) in accounts receivable	91,408	309,597
Decrease (increase) in accounts receivable due from related parties	44,260	77,223
Decrease (increase) in other receivable	-139	18
Decrease (increase) in inventories	-110,224	-41,809
Decrease (increase) in prepayments	0	1,552
Decrease (increase) in other current assets	675	8,201
Decrease (increase) in other operating assets	539	248
Total changes in operating assets	18,398	355,030

# Consolidated Condensed Cash Flow Statements



Changes in operating liabilities		
Increase (decrease) in accounts payable	161,448	103,158
Increase (decrease) in other payable	11,248	-17,336
Increase (decrease) in other current liabilities	2,607	123
Total changes in operating liabilities	175,303	85,945
Total changes in operating assets and liabilities	193,701	440,975
Total adjustments	195,906	450,433
Cash inflow (outflow) generated from operations	462,578	404,533
Interest received	3,724	1,154
Dividends received	4,340	0
Interest paid	-1,679	-1,227
Income taxes refund (paid)	-424	-13,469
Net cash flows from (used in) operating activities	468,539	390,991

# Consolidated Condensed Cash Flow Statements

Cash flows from (used in) investing activities		
Acquisition of financial assets at fair value through other comprehensive income	-174,139	0
Acquisition of property, plant and equipment	-2,159	-2,228
Proceeds from disposal of property, plant and equipment	0	18
Increase in other non-current assets	-30,526	0
Decrease in other non-current assets	0	5,833
Other investing activities	0	7
Net cash flows from (used in) investing activities	-206,824	3,630
Cash flows from (used in) financing activities		
Decrease in short-term loans	37,206	-76,533
Decrease in guarantee deposits received	-58	616
Cash dividends paid	0	-16,387
Payments to acquire treasury shares	-150,273	0
Net cash flows from (used in) financing activities	-113,125	-92,304
Effect of exchange rate changes on cash and cash equivalents	-6,632	-3,176
Net increase (decrease) in cash and cash equivalents	141,958	299,141
Cash and cash equivalents at beginning of period	596,533	342,688
Cash and cash equivalents at end of period	738,491	641,829
Cash and cash equivalents reported in the statement of financial position	738,491	641,829

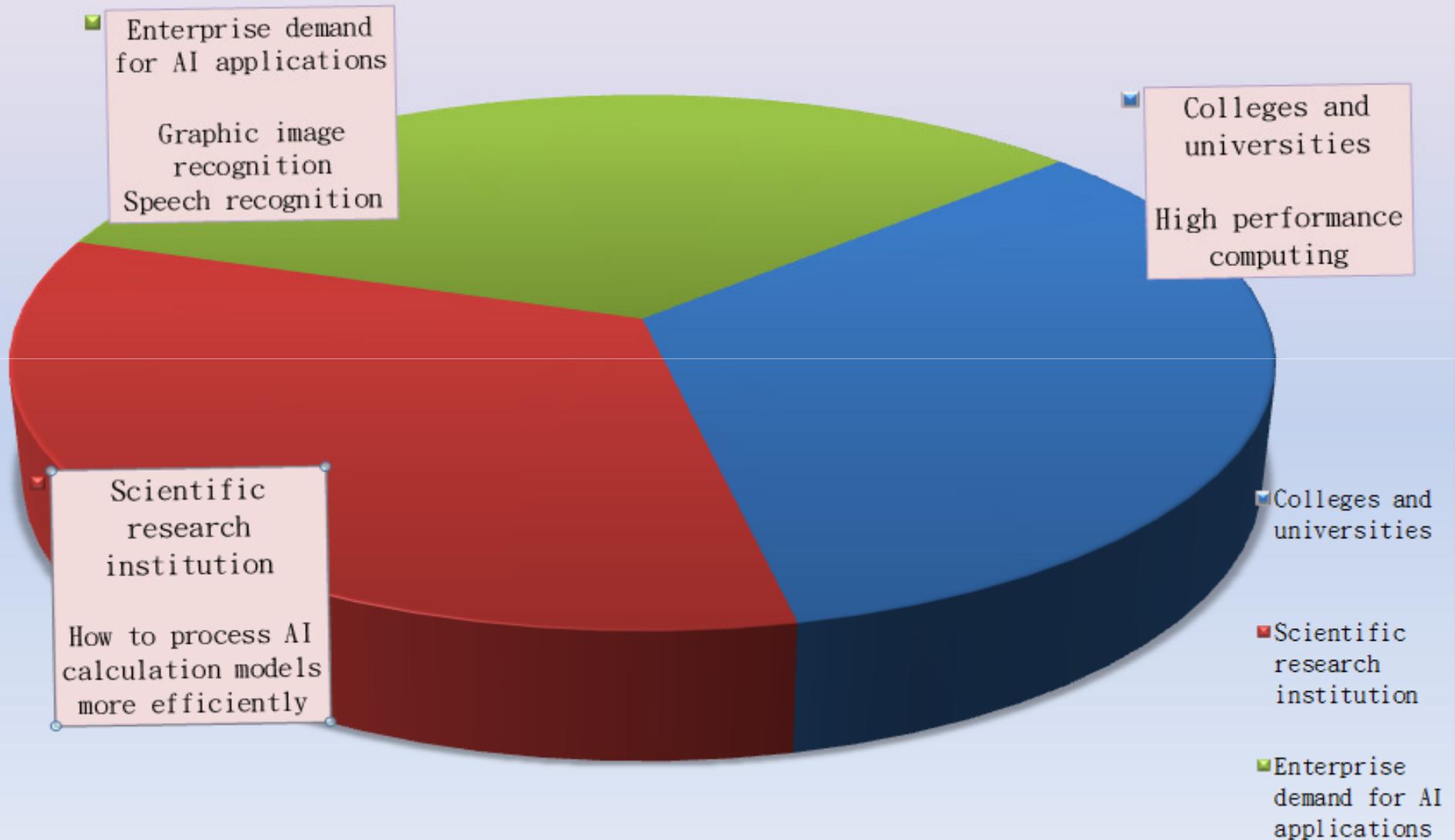
# 2019 Prospect

- Focus and invest in Blockchain Application  
Technology & AI System Integration
- Blockchain development Dep

# Invest in AI

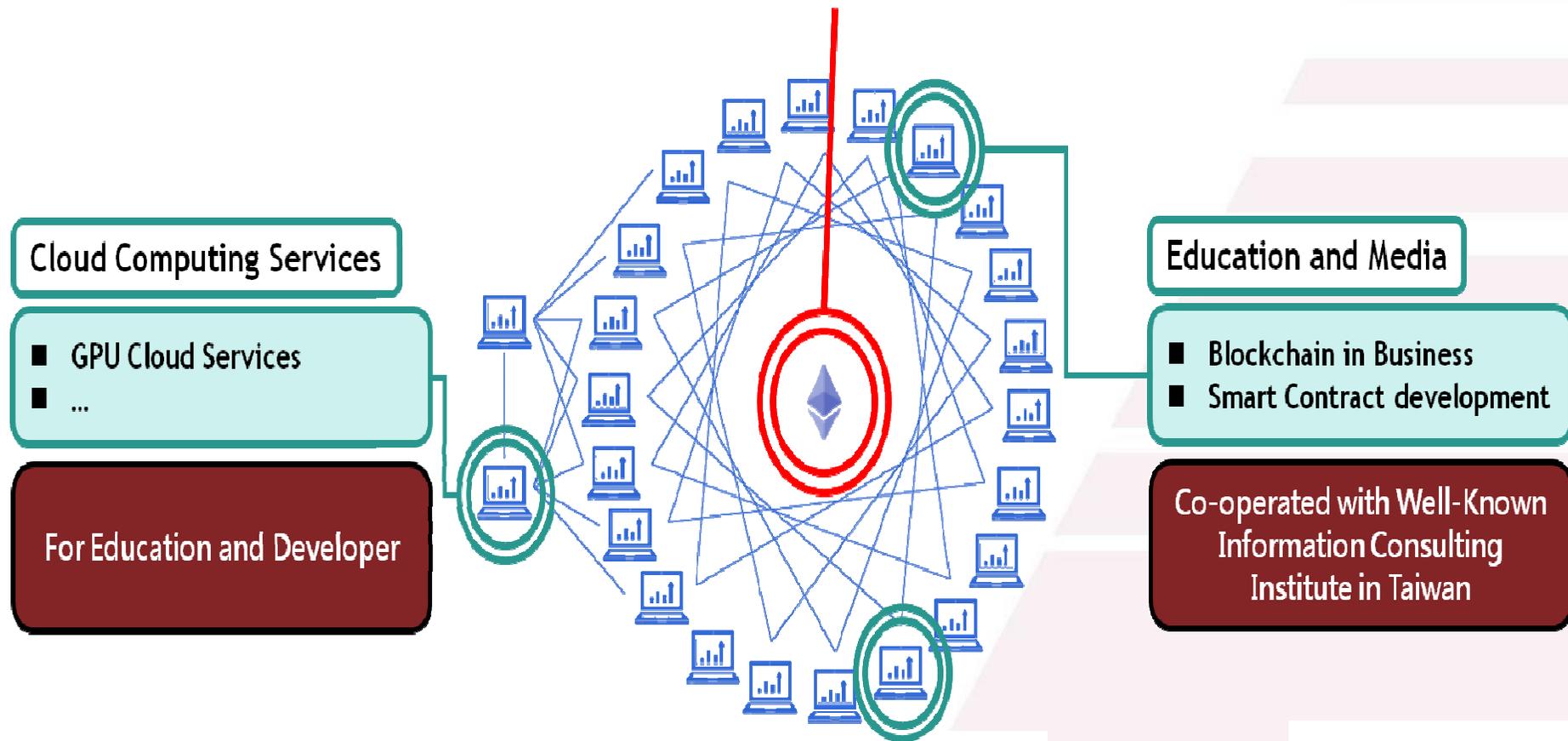


Focus on AI SERVER SI & Blockchain Application Technology



# A New Department of AI/Blockchain Application

## Smart-contract-based Applications and Services



# Investment

- Blockchain development Dep established in June
- 9/25 Board of Directors agrees to invest USD 500,000 in Cloud Mile
- Invest in in blockchain application technology and AI system integration continuously .

# Product Information

iGame GTX1080Ti Vulcan X OC

**CH**AINTECH



Chaintech Technology Corp.

# iGame GTX1080Ti Vulcan X OC

**CHANTECH**



# iGame1080 U-8GD5X Top

**CHANTECH**

GPU	<b>GP104, 16nm</b>
CUDA core	<b>2560</b>
core frequency	<b>1607/ 1733(bst) MHz</b> <b>1645 /1784(bst) MHz</b>
Memory feature	<b>8GB / 256-bit GDDR5X</b>
Memory frequency	<b>10,010 MHz</b>
Power Connector	8-pin+8-pin
TDP	Thermal Design Power 180W
Display Ports	DL-DVI-D+ HDMI 2.0b 3 x Displayport 1.4
Connecting Finger	PCI Express 3.0
API	DX 12 / OGL 4.5
other	GPU Boost 3.0



# iGame1070 U TOP-8GD5

	specification
GPU code	<b>GP104</b>
Transistor technology	16nm
CUDA core	<b>1920</b>
Core frequency	<b>1506/1683MHz</b> <b>1569/1759MHz</b>
Memory frequency	<b>8000MHz</b>
Memory spec	8G @ 256bit
bus interfacing	PCI-E 3.0
DirectX	12.0
Video interface	DVI-D + 3 x DP+ HDMI 2.0
TDP	<b>150W</b>



# iGame1060 U-6GD5 Top

**CHANTECH**



**THANK YOU**